

EVERCORE

Gurnet Point L.P.
(acting through its general partner
Waypoint International GP LLC)

and

Lough Ree Technologies Limited

4 April 2017


Dear Sirs

RECOMMENDED OFFER FOR INNOCOLL HOLDINGS PLC (“INNOCOLL”) BY GURNET POINT L.P. ACTING THROUGH ITS GENERAL PARTNER WAYPOINT INTERNATIONAL GP LLC (“GURNET POINT”) (THROUGH LOUGH REE TECHNOLOGIES LIMITED, ITS WHOLLY OWNED SUBSIDIARY)

We refer to the rule 2.5 announcement dated 4 April 2017 in respect of Gurnet Point's offer to be made for the entire issued and to be issued ordinary share capital of Innocoll, a final version of which we have been provided with (the “**Rule 2.5 Announcement**”).

Pursuant to paragraph 19 of the Rule 2.5 Announcement (*General*), we hereby confirm that Evercore Partners International LLP has given and not withdrawn its consent to the publication of the Rule 2.5 Announcement with the inclusion therein of the references to the name Evercore in the form and context in which they appear.

Yours faithfully,



Authorised signatory for and on behalf of
Evercore Partners International LLP